

Confidential Letter of Intent

Because of my special regard for Calvary Lutheran Church of Golden Valley, and realizing the importance generosity and of planned gifts to the congregation's future, I/we have named Calvary in our estate plans. I/we request the following designation of my/our estate gifts:

_____ **Calvary Outreach Endowment Fund** – The disbursements will be used for outreach purposes that go beyond the congregation. The disbursements each year will consist of the annual income of the fund and at least 10%, but not more than 25% of the value of all fund assets.

_____ **Calvary Congregational Ministries Endowment Fund** – The distribution policy shall be designed to preserve the principal received from donors and preserve the purchasing power of the gifts over time, with the excess growth being distributed to support the ministries of Calvary. The principal shall be held in perpetuity.

Name (please print)

Spouses Name (please print)

Signature

Signature

Date

Date

Instructions:

If you wish to advise Calvary of your choice of Endowment Fund by using this form, please:

1. Designate your choice of Endowment Fund
2. Sign and date this form
3. Return this form to Calvary:
Attn: Liz Turner
Calvary Lutheran Church
7520 Golden Valley Road
Golden Valley, MN 55427
4. Retain a copy for your records. Sign and date that copy as well.

If you have any questions please contact Liz Turner at lturner@calvary.org or at (763) 231-2963.